



INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS. IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ASSET MANAGEMENT COMPANY

“শেয়ারবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।”

EXIM BANK 1st MUTUAL FUND



Application Form

EXIM BANK 1st MUTUAL FUND

APPLICATION FOR UNITS BY INVESTORS OTHER THAN NON RESIDENT BANGLADESHI(S)

Warning: Please read the instructions on the back of the form. Incorrectly filled applications may be rejected

RACE Management PCI,
AI-Razi Complex (3rd Floor)
166 167 Shaheed Syed Nazrul Islam Sarani
Purana Paltan, Dhaka-1000

Banker's SL. No.

(Please fill in **CAPITAL** letters)

Dear Sir,

I/We apply for and request you to allot me/us the number of Units and I/we agree to accept the same or any smaller number that may be allotted to me/us upon terms of the Fund's approved Prospectus and subject to the Fund's Deed of Trust. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO) Account and/or a crossed (A/C Payee Only) cheque in respect of any Application money refundable by post/courier at my/our risk to the first applicant's address stated below:

- Number of Units of Tk 10/ each.
- Amount of Tk (in figure) Taka (in words) only deposited via Cash/Cheque/Draft/Pay Order No. date on Bank, Branch.

3. Depository (BO) Account No:

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(If you do not mention your valid BO Account number, your application will be treated as invalid)

4. I/we fully agree to fully abide by the instructions given therein.

5. Particulars of Applicant(s):

a) Sole/First Applicant

Name: Mr./Mrs./Ms.		
Father's/Husband's Name:		
Mother's Name:		
Postal Address:		
Occupation :	Nationality:	Telephone (if any):
<i>For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication investors are requested not to use the name of any non scheduled bank) Please write the correct and full name of bank and branch:</i>		
For refund purpose: I/we want refund through <input type="checkbox"/> Bank Account* <input type="checkbox"/> Hand Delivery/ Courier (please put tick mark in which refund will be made)		
Applicant's Bank A/C No:		
Name of the Bank:	Branch:	

The applicant shall provide the same bank account number in the application form as it is in the BO account of the applicant. Otherwise the application will be considered invalid and the subscription money must be forfeited 15% in favor of the commission.

b) Second Applicant

Name: Mr./Mrs./Ms.		
Father's/Husband's Name:		
Mother's Name:		
Postal Address:		
Occupation :	Nationality:	Telephone (if any):

6. I/we hereby declare that I/we have read the Prospectus of EXIM Bank 1st Mutual Fund, and have willingly subscribed for number of Units of Tk. 10 each on this form.

7. Specimen Signature(s)

Sole/First Applicant Name (In Block Letters)	Signature:
Second Applicant Name (In Block Letters)	Signature:

* In case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

BANKER'S ACKNOWLEDGEMENT

Certified that this Bank has received Tk..... (in word)
only from Mr./Mrs./Ms. being the
application money for number of ordinary units of **EXIM BANK 1st MUTUAL FUND**.

Seal and Date

Banker's SL. No.

Authorized Signature
(Name & Designation)

EXIM Bank 1st Mutual Fund

Instructions

- As per provision of **বিপণিত্বের আইন, ১৯৯৯** and Regulations made there under all Fund units will only be issued in dematerialized condition. Please mention your Depository (BO) account number on the application form. If you do not mention your valid Depository (BO) account number, your application will be treated invalid.
- All information must be typed or written in full (in block letters) in English or in Bengali and must NOT be abbreviated.
- Application must be made on the Fund's printed form/photocopy or typed copy/hand written form thereof.
- Application must not be for less than 500 units and must be for a multiple of 500 units. Any application not meeting this criterion will not be considered for allotment purpose.
- Remittance for the full amount of units must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue A/C "EXIM Bank 1st Mutual Fund" and crossed "A/C PAYEE ONLY" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
- In the case of a Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the prospectus.
- Joint Application form for more than two persons will not be accepted. In case of joint application, each party must sign the Application Form.
- Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, partners or persons of unsound mind. Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- An applicant can NOT submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of application money must be forfeited by the Commission.
- No receipt will be issued for the payment made with the Application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
- In the case of non allotment of units, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank accounts as provided in the respective application form of subscription. The applicant must mention the bank account in the application form the same bank account number as available in the database of Beneficiary Owners Account in Central Depository for the purpose of refund of application money.
- Allotment shall be made solely in accordance with the instructions of the BSEC.
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Applicant liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by the BSEC. This may be in addition to any other penalties as may be provided for by law.
- Applications, which do not meet the above requirements, or Applications, which are incomplete, shall NOT be considered for allotment purpose.
- The bankers to the issue shall be obliged to receive the A/C payee cheque(s) on the closing day of the subscription of the PUBLIC OFFER.
- No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published.

BANKERS TO THE ISSUE:

Investment Companies (List of Bangladesh (IC))

1. Dey's Eye Bank Ltd.
2. Chittagong Branch Agricultural Bank
3. Rajshahi Branch Agricultural Bank
4. Comilla Branch Agricultural Bank
5. Barisal Branch Agricultural Bank
6. Sylhet Branch Agricultural Bank
7. Dhaka Branch Agricultural Bank
8. Jessore Branch Agricultural Bank

Bank A/c Limited

1. Capital Bank Ltd.
2. Faisal Bank Ltd.
3. Grameen Bank Ltd.
4. Islamic Bank Ltd.
5. National Bank Ltd.
6. Bangladesh Bank Ltd.
7. Dhaka Bank Ltd.
8. Faisal Bank Ltd.
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Dutch Branch Bank Limited

1. Holland Branch Bank
2. Amsterdam Branch Bank
3. London Branch Bank
4. Paris Branch Bank
5. New York Branch Bank
6. Sydney Branch Bank
7. Hong Kong Branch Bank
8. Singapore Branch Bank
9. Melbourne Branch Bank
10. Auckland Branch Bank
11. Wellington Branch Bank
12. Christchurch Branch Bank
13. Dunedin Branch Bank
14. Invercargill Branch Bank
15. Perth Branch Bank
16. Adelaide Branch Bank
17. Brisbane Branch Bank
18. Gold Coast Branch Bank
19. Townsville Branch Bank
20. Cairns Branch Bank
21. Mackay Branch Bank
22. Rockhampton Branch Bank
23. Bundaberg Branch Bank
24. Gladstone Branch Bank
25. Mackay Branch Bank
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27. Bundaberg Branch Bank
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35. Bundaberg Branch Bank
36. Gladstone Branch Bank
37. Mackay Branch Bank
38. Rockhampton Branch Bank
39. Bundaberg Branch Bank
40. Gladstone Branch Bank

TEIC Branch Limited

1. Dhaka Branch
2. Chittagong Branch
3. Comilla Branch
4. Jessore Branch
5. Rajshahi Branch
6. Sylhet Branch
7. Barisal Branch
8. Moulvibazar Branch
9. Madaripur Branch
10. Faridpur Branch
11. Manikganj Branch
12. Gazipur Branch
13. Tangail Branch
14. Brahmanbaria Branch
15. Chandernagore Branch
16. Habiganj Branch
17. Cox's Bazar Branch
18. Khulna Branch
19. Bagerhat Branch
20. Satkhira Branch
21. Pabna Branch
22. Bogura Branch
23. Natore Branch
24. Jessore Branch
25. Dhaka Branch
26. Chittagong Branch
27. Comilla Branch
28. Jessore Branch
29. Rajshahi Branch
30. Sylhet Branch
31. Barisal Branch
32. Moulvibazar Branch
33. Madaripur Branch
34. Faridpur Branch
35. Manikganj Branch
36. Gazipur Branch
37. Tangail Branch
38. Brahmanbaria Branch
39. Chandernagore Branch
40. Habiganj Branch

One Bank Limited

1. Dhaka Branch
2. Chittagong Branch
3. Comilla Branch
4. Jessore Branch
5. Rajshahi Branch
6. Sylhet Branch
7. Barisal Branch
8. Moulvibazar Branch
9. Madaripur Branch
10. Faridpur Branch
11. Manikganj Branch
12. Gazipur Branch
13. Tangail Branch
14. Brahmanbaria Branch
15. Chandernagore Branch
16. Habiganj Branch
17. Cox's Bazar Branch
18. Khulna Branch
19. Bagerhat Branch
20. Satkhira Branch
21. Pabna Branch
22. Bogura Branch
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34. Faridpur Branch
35. Manikganj Branch
36. Gazipur Branch
37. Tangail Branch
38. Brahmanbaria Branch
39. Chandernagore Branch
40. Habiganj Branch

EXIM Bank Ltd

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10. Faridpur Branch
11. Manikganj Branch
12. Gazipur Branch
13. Tangail Branch
14. Brahmanbaria Branch
15. Chandernagore Branch
16. Habiganj Branch
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36. Gazipur Branch
37. Tangail Branch
38. Brahmanbaria Branch
39. Chandernagore Branch
40. Habiganj Branch

MEIC Limited

1. Dhaka Branch
2. Chittagong Branch
3. Comilla Branch
4. Jessore Branch
5. Rajshahi Branch
6. Sylhet Branch
7. Barisal Branch
8. Moulvibazar Branch
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38. Brahmanbaria Branch
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40. Habiganj Branch

RACE Management PCL

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166-167 Shaheed Syed Nazrul Islam Sarani Purana Paltan, Dhaka-1000
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E-mail: customer_service@racebd.com, Web: www.racebd.com

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Subscription closes: May 05, 2013