

RACE SPECIAL OPPORTUNITIES UNIT FUND

Statement of Financial Position as at June 30, 2021

Particulars	Amount in Taka 30-Jun-21
A Assets	
Investment in marketable securities-at fair value	304,116,310
Investment in non-listed securities-at fair value	80,794,400
Cash & Cash Equivalents	155,468,395
Preliminary & Issue Expenses	6,599,305
Other Receivables	20,144,922
Advance, Deposit & Prepayments	633,712
Total Asset	667,767,044
B Liabilities	
Liabilities for Expenses	2,921,600
Other Liabilities	1,401,358
Total Liabilities	4,322,958
C Net Asset (A-B)	663,434,086
D Equity	
Capital Fund	430,538,180
Unit Premium & TRR Reserve	28,466,820
Dividend Equalization Reserve	4,305,382
Unrealized Gain	35,333,800
Retained Earnings	64,789,905
Total Equity	663,434,086
Net Asset Value (NAV)-At Cost	528,100,286
No. of Units	43,053,818
	12.27
Net Asset Value (NAV)-at Fair Value	563,434,086
No. of Units	43,053,818
	13.09

Statement of Profit or Loss and Other comprehensive income For the period ended June 30, 2021

Particulars	Amount in Taka 30-Jun-21
A Operational Income	
Net Profit on sale of Investment	53,610,685
Dividend from Investment	7,249,206
Financial Income	10,532,237
Total Operational Income	71,392,127
B Expenditure	
Management Fee	6,547,819
Amortization of Preliminary & Issue Exp.	861,033
Trustee Fee	474,725
Bank Charge	43,168
Audit Fee	35,000
Printing Publication & IPO expenses	417,000
Total Expenditure	8,378,744
C Net Profit before Provision (A-B)	63,013,384
VAT Provision	(982,173)
D Net Profit after Provision transferred to retained earnings	62,031,211
E Pre-Operational Income	
Net Pre-Operational Income	7,064,076
Net Profit for the Period	69,095,286
F Earnings Per Unit (EPU) for the period	1.60

Statement of Changes in Equity For the period ended June 30, 2021

Particulars	Amount in Taka					
	Capital Fund	Unit Premium & TRR Reserve	Unrealized Gain	Dividend Equalization Reserve	Retained Earnings	Total Equity
Fund Capital	430,538,180	-	-	-	-	430,538,180
Net profit for the period	-	-	-	-	69,095,286	69,095,286
Dividend Equalization Reserve	-	-	-	4,305,382	(4,305,382)	-
Premium	-	28,466,820	-	-	-	28,466,820
Unrealized Gain	-	-	35,333,800	-	-	35,333,800
Balance at June 30, 2021	430,538,180	28,466,820	35,333,800	4,305,382	64,789,905	563,434,086

Statement of Cash Flows For the period ended June 30, 2021

Particular	Amount in Taka 30-Jun-21
A. Cash Flows from Operating Activities:	
Dividend Income	3,302,388
Financial Income	20,717,732
Net Profit on sale of Investment	53,610,685
Other Operating Expenses	(9,279,773)
Net Cash Flow from Operating Activities	68,351,032
B. Cash Flows from Investing Activities:	
Net Investment In Securities	(367,106,764)
Preliminary & Issue Expenses	(4,780,873)
Net Cash used In Investing Activities	(371,887,637)
C. Cash Flows from Financing Activities:	
Fund Capital	430,538,180
Premium	28,466,820
Net Cash from Financing Activities	459,005,000
D. Net Increase/(Decrease) in cash & cash equivalents (A+B+C)	155,468,395
E. Opening Cash and Cash Equivalents	-
F. Closing Cash and Cash Equivalents (D+E)	155,468,395
Net Operating Cash Flow Per Unit (NOCFPU)	1.59

Sd/= _____ Sd/= _____ Sd/= _____

General Information :

Sponsor : Premier Bank Limited
 Trustee : Sentinel Trustee & Custodial Services Ltd (STCSL)
 Custodian : Sentinel Trustee & Custodial Services Ltd (STCSL)
 Independent Auditor : Mahfel Huq & Co, Chartered Accountants
 Banker : Padma Bank Limited
 Dividend : 15.00% Cash Dividend

The detailed annual financial report is available at the corporate office of Bangladesh RACE Management PCL. Interested investors can collect a copy of the report on payment of Tk. 20 only.

* The details of the published annual audited financial statements are available in website www.racebd.com *

