


## EXIM BANK 1ST MUTUAL FUND

Statement of Financial Position (Un-Audited)  
as at March 31, 2016

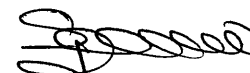
	Amount in Taka	
	31-Mar-16	30-Jun-15
<b><u>ASSETS</u></b>		
Investment at Fair Value	946,052,196	842,812,961
Dividend Receivables	2,697,128	1,447,011
Interest Receivables	2,429,696	2,905,836
Advance, Deposit & Prepayments	2,238,855	2,831,418
Other Receivables	64,813,445	3,600,451
Cash & Cash Equivalents	196,041,355	372,501,775
Preliminary & Issue Expenses	9,655,011	10,652,429
	<b>1,223,927,685</b>	<b>1,236,751,881</b>
<b><u>LIABILITIES</u></b>		
Accounts Payable	5,141,672	8,697,690
	<b>5,141,672</b>	<b>8,697,690</b>
<b>Net Assets</b>	<b>1,218,786,014</b>	<b>1,228,054,191</b>
<b><u>OWNERS' EQUITY</u></b>		
Capital Fund	1,181,233,050	1,104,529,610
Unit Premium	27,129,319	15,470,390
Unrealized Gain	-	13,509,966
Retained Earnings	10,423,645	94,544,225
	<b>1,218,786,014</b>	<b>1,228,054,191</b>
<b>Net Assets Value (NAV)</b>		
At Market (Fair Value)	1,218,786,014	1,228,054,191
At Cost	1,240,361,831	1,214,544,225
<b>Net Assets Value (NAV) per unit</b>		
At Market (Fair Value)	10.32	11.12
At Cost	10.50	11.00

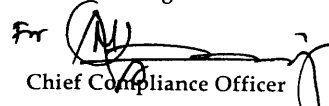
*On behalf of EXIM Bank 1st Mutual Fund;*

  
**Chairman, Trustee**  
Investment Corporation of Bangladesh

  
**Member, Trustee**  
Investment Corporation of Bangladesh

  
**CEO & Managing Director**  
Asset Manager  
Bangladesh RACE Management PCL

  
**Chief of Operations**  
Asset Manager  
Bangladesh RACE Management PCL

  
**Chief Compliance Officer**  
Asset Manager  
Bangladesh RACE Management PCL

Dhaka  
Date: April 28, 2016



**EXIM BANK 1ST MUTUAL FUND**

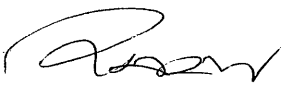
Statement of Profit or Loss & Other Comprehensive Income (Un-Audited)

For the period from July 01, 2015 to March 31, 2016

	Amount in Taka			
	Jul 01, 2015 to Mar 31, 2016	Jul 01, 2014 to Mar 31, 2015	Jan 01, 2016 to Mar 31, 2016	Jan 01, 2015 to Mar 31, 2015
<b>INCOME</b>				
Interest Income	16,600,329	29,155,954	3,766,522	9,667,650
Net Income on Sale of Marketable Securities	7,782,420	11,241,483	2,088,274	2,405,108
Income from Capital Market Investment	18,773,726	22,253,730	7,037,166	8,907,075
Other Income	20,986	-	-	-
	<b>43,177,461</b>	<b>62,651,166</b>	<b>12,891,962</b>	<b>20,979,833</b>
<b>EXPENSES</b>				
Management Fees	12,405,282	11,902,480	4,091,837	3,944,649
Amortization of Preliminary & Issue Exp.	997,418	993,791	327,817	322,566
Annual Listing Fees	1,631,689	1,418,588	531,645	300,000
Trustee Fees	900,551	860,462	308,519	294,494
Custodian Fees	765,562	414,575	200,403	146,722
CDBL Charges	219,197	171,590	62,364	46,341
Bank Charges	75,865	61,355	17,703	6,060
Other Expenses	364,291	323,275	214,513	30,864
	<b>17,359,855</b>	<b>16,146,117</b>	<b>5,754,802</b>	<b>5,091,697</b>
<b>Profit for the period</b>	<b>25,817,606</b>	<b>46,505,050</b>	<b>7,137,160</b>	<b>15,888,136</b>
(Provision)/Write back against investment	(21,575,817)	-	(21,575,817)	-
<b>Net Profit for the period</b>	<b>4,241,789</b>	<b>46,505,050</b>	<b>(14,438,657)</b>	<b>15,888,136</b>
Earning Per Unit (EPU)	0.04	0.39	(0.12)	0.13

On behalf of EXIM Bank 1st Mutual Fund;

  
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Member, Trustee  
Investment Corporation of Bangladesh

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Asset Manager  
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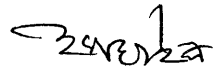
  
Chief Compliance Officer  
Asset Manager  
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**EXIM BANK 1ST MUTUAL FUND**

Statement of Changes in Equity  
For the period ended 31 March 2016

Particulars	Amount in Taka				
	Capital Fund	Unit Premium	Unrealized Gain	Retained Earnings	Total Equity
Balance at 01 Jul 2015	1,104,529,610	15,470,390	13,509,966	94,544,225	1,228,054,191
Net Profit during the period	-	-	-	4,241,789	4,241,789
Dividend (Reinvestment) for 2014-15	76,703,440	11,658,929	-	(88,362,369)	-
Adjusted with investment	-	-	(13,509,966)	-	(13,509,966)
<b>Balance at 31 Mar 2016</b>	<b>1,181,233,050</b>	<b>27,129,319</b>	<b>-</b>	<b>10,423,645</b>	<b>1,218,786,014</b>

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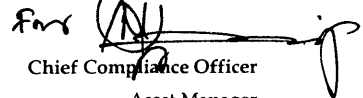




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**EXIM BANK 1ST MUTUAL FUND**  
**Statement of Cash Flows (Un-Audited)**  
For the period from July 01, 2015 to March 31, 2016

	Amount in Taka	
	Jul 01, 2015 to Mar 31, 2016	Jul 01, 2014 to Mar 31, 2015
<b>A. Cash Flows from/ (used in) Operating Activities</b>		
Interest Income	17,076,469	29,687,302
Income from Capital Market Investment	15,415,579	21,764,000
Income on Sale of Securities	7,132,466	11,241,483
Other income	20,986	-
Change in Advances, Deposits & Prepayments	(1,587,767)	(663,678)
Operating expenses	(17,926,833)	(34,335,686)
<b>Net cash from Operating Activities</b>	<b>20,130,900</b>	<b>27,693,421</b>
<b>B. Cash Flows from/(used in) Investing Activities</b>		
Net Investment	(196,591,321)	(15,644,273)
<b>Net cash used in investing Activities</b>	<b>(196,591,321)</b>	<b>(15,644,273)</b>
<b>C. Cash Flows from/(used in) Financing Activities</b>		
Net Cash used in Financing Activities	-	-
<b>Net cash flows (A+B+C)</b>	<b>(176,460,420)</b>	<b>12,049,147</b>
Cash & Cash Equivalents at beginning of the period	372,501,775	418,788,697
<b>Cash &amp; Cash Equivalents at end of the period</b>	<b>196,041,355</b>	<b>430,837,844</b>
<b>Net Operating Cash Flow Per Unit (NOCFPU)</b>	<b>0.17</b>	<b>0.23</b>

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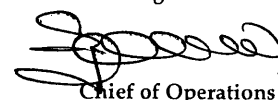
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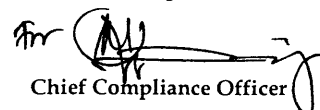
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