

EXIM BANK 1ST MUTUAL FUND

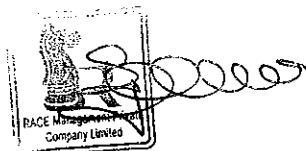
Unaudited Balance Sheet
as at September 30, 2014

	Amount in Taka	
	30-Sep-14	30-Jun-14
ASSETS		
Investment at Cost	730,878,360	710,561,948
Dividend Receivable	523,200	1,058,660
Interest Receivables	9,886,264	12,981,337
Advance ,Deposit & Receivables	2,019,471	2,578,545
Cash & cash equivalents	399,461,388	418,788,697
Preliminary & Issue Expenses	11,640,662	11,976,275
	1,154,409,346	1,157,945,462
LIABILITIES		
Accounts Payable	8,873,265	30,397,113
	8,873,265	30,397,113
Net Assets	1,145,536,080	1,127,548,349
OWNERS' EQUITY		
Capital Fund	1,104,529,610	1,000,000,000
Unit Premium Reserve	15,470,390	-
Retained Earnings	25,536,080	127,548,349
	1,145,536,080	1,127,548,349
Net Assets Value (NAV)		
At cost	1,145,536,080	1,127,548,349
At Market Value	1,210,265,371	1,136,395,556
Net Assets Value (NAV) per unit		
At cost	10.37	11.28
At Market Value	10.96	11.36

Asset Manager
RACE Management PCL

Dhaka
Date: October 30, 2014


Chief Executive Officer



EXIM BANK 1ST MUTUAL FUND
Unaudited Profit & Loss Account
For the period from July 01, 2014 to September 30, 2014

	Amount in Taka	
	July 01, 2014 to Sep 30, 2014	July 16, 2013 to Sep 30, 2013
Interest Income	10,673,505	20,113,105
Net Income on sale of marketable securities	5,427,475	-
Income from Capital Market Investment	7,597,541	438,124
	<u>23,698,521</u>	<u>20,551,229</u>
<u>EXPENSES</u>		
Management Fees	3,910,566	3,521,997
Amortization of Preliminary & Issue Exp.	335,612	290,057
Annual Listing Fees	823,143	211,541
Trustee Fees	282,984	159,187
Custodian Fees	127,169	19,208
CDBL charges	79,865	54,544
Bank Charges	6,098	25
Other Expenses	145,353	138,251
	<u>5,710,790</u>	<u>4,394,811</u>
Net profit for the period	<u><u>17,987,731</u></u>	<u><u>16,156,418</u></u>
Earnings per unit (EPS) diluted	0.16	0.15
Changes in Retained Earnings:		
Opening Retained Earnings	127,548,349	61,155,449
Net profit for the period	17,987,731	16,156,418
Dividend Paid	120,000,000	-
Closing Retained Earnings	<u><u>25,536,080</u></u>	<u><u>77,311,867</u></u>

Asset Manager
RACE Management PCL

Dhaka
Date: October 23, 2014


Chief Executive Officer

