

FIRST JANATA BANK MUTUAL FUND
Unaudited Balance Sheet
as at September 30, 2011

| | Amount in Taka | |
|--|----------------------|----------------------|
| | 30-Sep-11 | 30-Jun-11 |
| <u>ASSETS</u> | | |
| Investment at Market value | 1,173,053,661 | 748,057,255 |
| IPO & Other Reserve | 220,000,800 | 130,000,000 |
| Dividend Receivable | 1,268,500 | 2,317,410 |
| Interest Receivable | 10,293,466 | 6,104,787 |
| Advance ,Deposit & Receivables | 6,523,992 | 154,434,315 |
| Cash & cash equivalents | 410,721,803 | 961,305,400 |
| Preliminary & Issue Expenses | 59,451,160 | 61,121,748 |
| | 1,881,313,382 | 2,063,340,915 |
| <u>LIABILITIES</u> | | |
| Accounts Payable | 35,965,951 | 29,446,218 |
| | 35,965,951 | 29,446,218 |
| Net Assets | 1,845,347,431 | 2,033,894,697 |
| <u>OWNERS' EQUITY</u> | | |
| Capital Fund | 2,000,000,000 | 2,000,000,000 |
| Dividend Equalization Reserve | 1,000,000 | 1,000,000 |
| Investment Diminution Reserve | (198,316,463) | (161,201,125) |
| Market Risk Reserve | 13,600,000 | 13,600,000 |
| Retained Earnings | 29,063,894 | 180,495,822 |
| | 1,845,347,431 | 2,033,894,697 |
| Net Assets Value (NAV) | | |
| At cost | 2,043,663,893 | 2,195,095,822 |
| At Market | 1,845,347,431 | 2,033,894,697 |
| Net Assets Value (NAV) per unit | | |
| At cost | 10.22 | 10.98 |
| At Market | 9.23 | 10.17 |

Asset Manager
RACE Management PCL

Dhaka
Date: October 13, 2011




Chief Financial Officer

FIRST JANATA BANK MUTUAL FUND
Unaudited Profit & Loss Account
For the period from July 01 to September 30, 2011

| | Amount in Taka |
|---|--|
| | July 01, 2011 to Sep 30, 2011 |
| <u>INCOME</u> | |
| Interest on Bank Deposits | 28,973,804 |
| Net Income on sale of marketable securities | 2,235,675 |
| Dividend Income | 6,491,222 |
| | 37,700,702 |
| <u>EXPENSES</u> | |
| Management Fees | 6,105,644 |
| Amortization of Preliminary & Issue Exp. | 1,670,588 |
| Annual Listing Fees | 461,541 |
| Trustee Fees | 495,512 |
| Custodian Fees | 241,495 |
| CDBL Charges | 94,537 |
| Bank Charges | 20,000 |
| Other Expenses | 43,313 |
| | 9,132,630 |
| Net profit for the period | 28,568,072 |
| Earnings per unit (EPS) | 0.14 |
| Changes in Retained Earnings: | |
| Opening Retained Earnings | 180,495,822 |
| Net profit for the period | 28,568,072 |
| Dividend Paid | (180,000,000) |
| Closing Retained Earnings | 29,063,894 |

Asset Manager
RACE Management PCL

Dhaka
Date: October 13, 2011



[Handwritten Signature]
Chief Financial Officer